



AB-BIOTICS, S.A.

Notice of Call of Ordinary and Extraordinary General Shareholders' Meeting

The Board of Directors, at its meeting held on May 24th of 2017, has resolved to call an Ordinary and Extraordinary General Meeting of Shareholders of AB BIOTICS, S.A. to be held at the Barcelona Stock Exchange, located in Paseo de Gracia 19, on June 29th of 2017, at 10:00 am on first call, in order to deliberate and, as the case may be, to pass resolution on the matters included in the following

AGENDA

First.- Examination and approval, as the case may be, of the annual accounts (balance sheet, profit and loss account, statement of changes in equity, statement of cash flow, and annual report) for the year ended on December 31st of 2016, which have been verified by the Company's Auditors.

Second.- Examination and approval, as the case may be, of the proposal of distribution of results for the year ended on December 31st of 2016.

Third.- Censorship and approval, as the case may be, of the management of the Board of Directors during the year 2016.

Fourth.- Remuneration of members of the Board of Directors.

Fifth.- Determination of the number of members of the Board of Directors and appointment of Directors.

Sixth.- Appointment of the Company's Auditors.

Seventh.- Information to the Shareholders' Meeting of the content of a specific modification of the Rules of Procedure of the Company's Board of Directors.

Eighth.- Authorization to the Board of Directors to interpret, correct, complement, execute and implement the decisions or resolutions taken at the Shareholders' Meeting, as well as to substitute the authorization it receives from the Shareholders' Meeting, and grant of powers to record such agreements into a public deed.

Ninth.- Approval, where appropriate, of the Minutes of the Shareholders' Meeting.

Supplement to the notice of call: In accordance with the provisions of Article 172.1 of the Companies Act (Consolidating Act), shareholders representing at least five percent of the share capital may request a supplement to this notice of call of Shareholders' Meeting to be published, including one or more points on the Agenda.

This right must be exercised by due notification to be received at the registered office of AB-BIOTICS, S.A., located in 08173 Sant Cugat del Vallés (Barcelona),



AB-BIOTICS, S.A.

Esade-Creápolis Building, Avenida de la Torre Blanca 57, within the term of five days as of the publication of this notice of call on the Company's website.

Right of Information: In accordance with the provisions of Article 197.1 of the Companies Act (Consolidating Act), until the seventh day prior to the scheduled date of the Meeting, shareholders may request from Directors any information or clarification they deem necessary regarding the points on the Agenda, or ask written questions that they consider relevant.

Documentation: In accordance with the provisions of Article 272.2 of the Companies Act (Consolidating Act), as of the date of this notice of call, any shareholder may obtain from the Company, immediately and free of charge, all and any documents that must be submitted for its approval thereof, as well as the management report and the auditor's report. Likewise, shareholders have the right to examine at the registered office, or on the Company's website www.abbiotics.es, the full text of the Rules of Procedure of the Company's Board of Directors, with the specific modification included, and the full text of the proposed resolutions to all points on the Agenda of the Shareholders' Meeting.

Right of attendance and representation: May attend the Meeting, in any case, shareholders listed as such in the corresponding accounting record of book entries five days before the date set for the Shareholders' Meeting, which shall be shown by the pertinent attendance card, by a certificate issued by any of the depositary companies that are legally allowed to do so, or by any other document that, according to the Law, may certify their condition as a shareholder.

Any shareholder who is entitled to attend the General Meeting may be represented thereat by another person, by accomplishing with the requirements and formalities required by the Articles of Association and the Companies Act (Consolidating Act).

Publication of this notice of call: Shareholders are informed of the fact that, under Article 173 of the Companies Act (Consolidating Act) and Article 16.2 of the Company's Articles of Association, this notice of call is published on the Company's website www.ab-biotics.com.

Holding forecast: Shareholders are also informed of the fact that the Meeting is expected to be held on its first call, i.e. on June 29th of 2017, at the place and time referred herein, since it has not been set a second call. The accreditation of shareholders will start half an hour before the appointed time for holding the Meeting.

Sant Cugat del Vallés (Barcelona), on May 26th of 2017.

The Chairman of the Board of Directors.
Mr. Luis Sánchez-Lafuente Mariol